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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11
Case No. 08-13555 (JMP)

ARCHSTONE LB SYNDICATION PARTNER
LLC, *et al.*,

Plaintiffs,

v.

BANC OF AMERICA STRATEGIC
VENTURES, INC., *et al.*,

Defendants.

Adversary Proceeding
No. 11-02928 (JMP)

ERP OPERATING LIMITED PARTNERSHIP,

Intervenor,

v.

ARCHSTONE LB SYNDICATION PARTNER
LLC, *et al.*,

Defendants.

NOTICE OF STATUS CONFERENCE

PLEASE TAKE NOTICE that a status conference in regard to the above-captioned adversary proceeding will be held on **February 29, 2012 at 10:00 a.m. (Prevailing Eastern Time)** (the “Conference”). The Conference will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601.

Dated: February 21, 2012
New York, New York

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